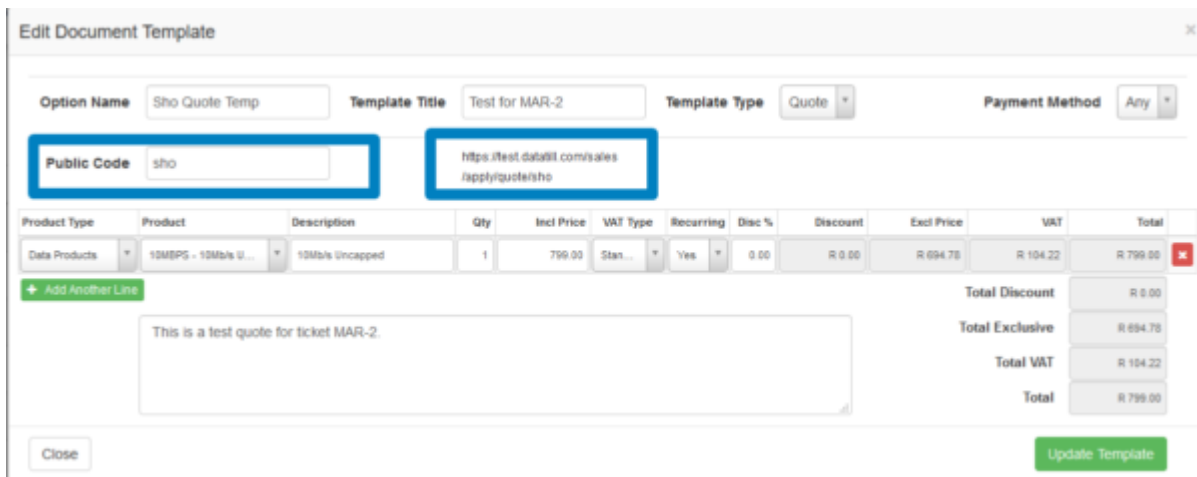


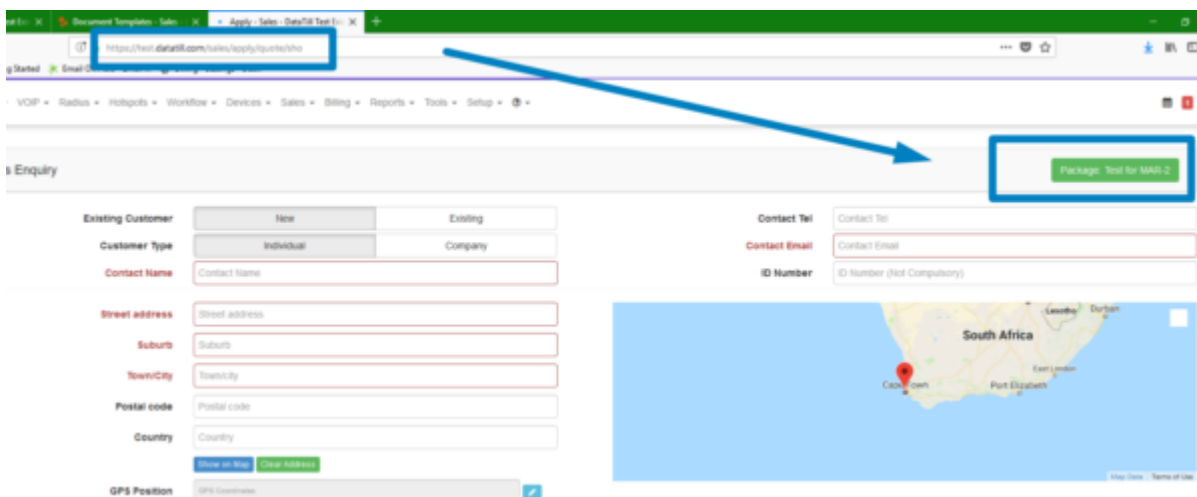
HeroTill has made some improvements to the Public Links for Quote Templates.

The Public Links can now be located by navigating to Sales > Sales Settings > Document Templates > Select to edit a Quote Template.

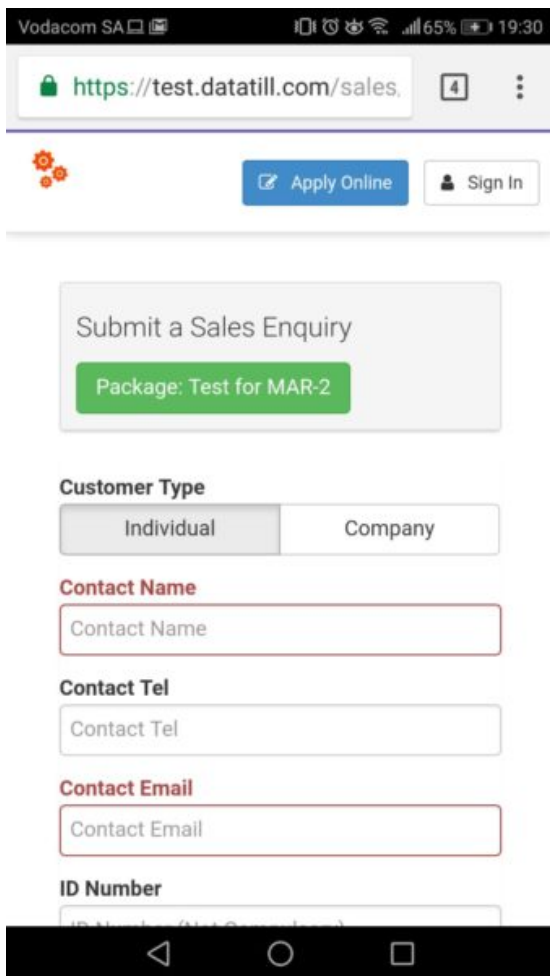
On the popup that appears of the Quote Template, the user can now add a Public Code specific to the Public Link. To the right of that field, the actual Public Link is displayed.



When a customer or potential customer navigates to the Public Link for the Quote, they will now see a label indicating the Package for the Quote.

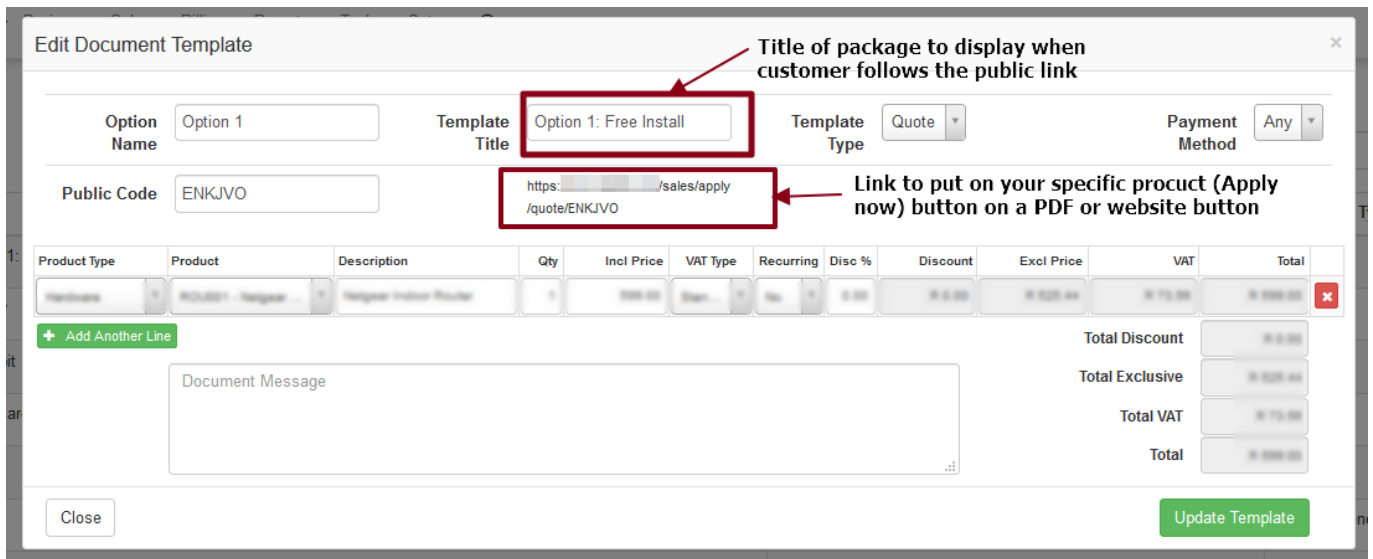


This link can also be shared and viewed on Mobile Devices.



## How to use public quote template links on your website or PDF “Apply Now” buttons :

Navigate to Sales > Sales Settings > Document Templates > Select to edit a Quote Template.



**Edit Document Template**

Option Name: Option 1  
Template Title: Option 1: Free Install  
Template Type: Quote  
Payment Method: Any

Public Code: ENKJVO  
Link to put on your specific product (Apply now) button on a PDF or website button: [https://\[redacted\]/sales/apply/quote/ENKJVO](https://[redacted]/sales/apply/quote/ENKJVO)

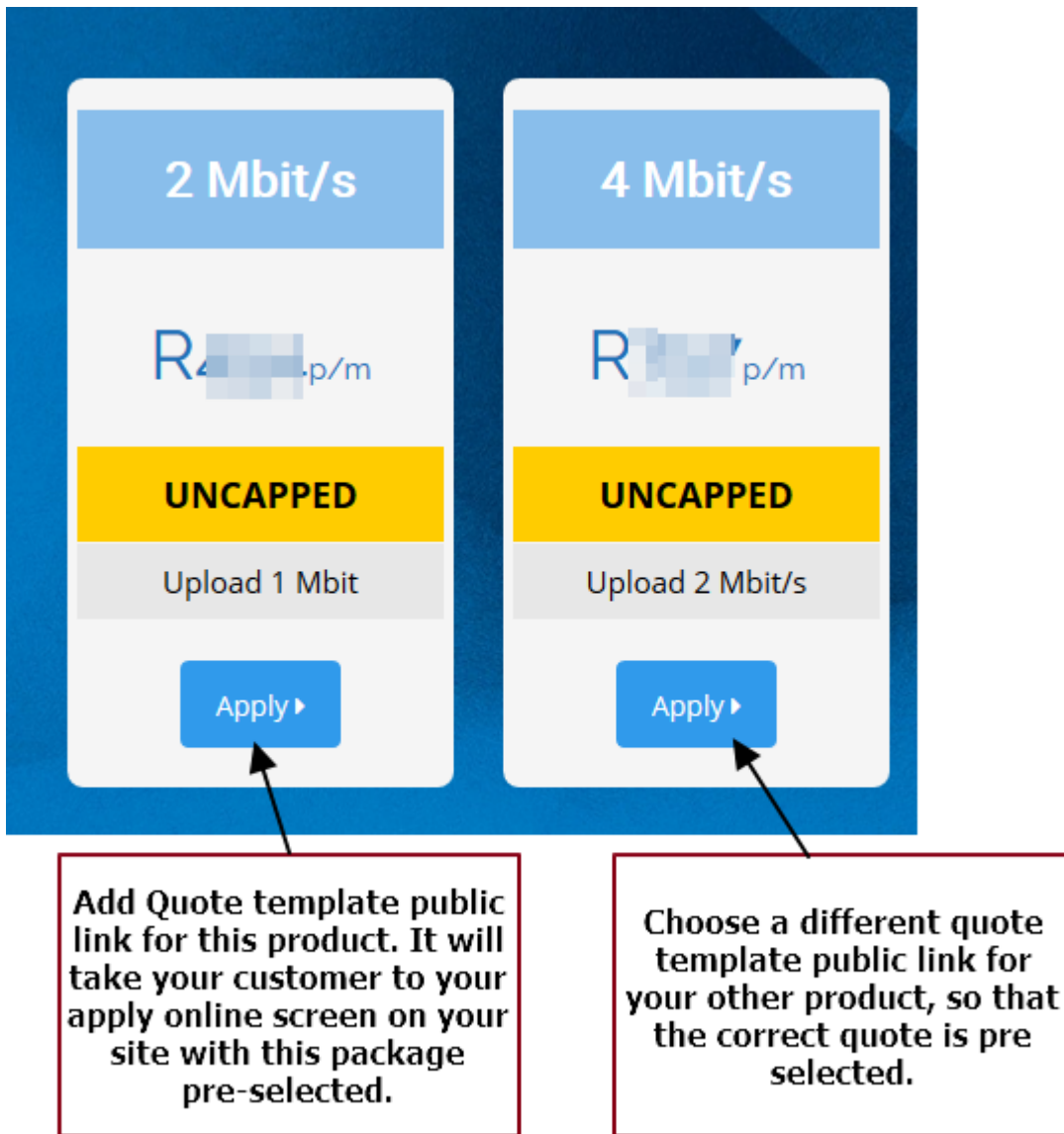
Product Type	Product	Description	Qty	Incl Price	VAT Type	Recurring	Disc %	Discount	Excl Price	VAT	Total
Hardware	PCU2001 - Megapac ...	Megapac Indoor Router	1	599.00	Stap...	Yes	0.00	0.00	599.00	0.00	599.00
										Total Discount	0.00
										Total Exclusive	599.00
										Total VAT	0.00
										Total	599.00

Document Message

Close Update Template

Use the quote public link for your “Apply” buttons on your website or PDF.

Various quote template links can be used on various packages so that the correct quote gets prefilled when the customer applies online:



The image shows two side-by-side quote templates for internet services. The left template is for a 2 Mbit/s service, and the right is for a 4 Mbit/s service. Both templates display a download rate of R [redacted] p/m, an 'UNCAPPED' status in a yellow box, and an upload speed of 1 Mbit/s for the 2 Mbit/s service and 2 Mbit/s for the 4 Mbit/s service. Each template has a blue 'Apply' button with a right-pointing arrow. Below each 'Apply' button is a red-bordered text box with an arrow pointing to it.

**2 Mbit/s**

R [redacted] p/m

**UNCAPPED**

Upload 1 Mbit

Apply ▶

**4 Mbit/s**

R [redacted] p/m

**UNCAPPED**

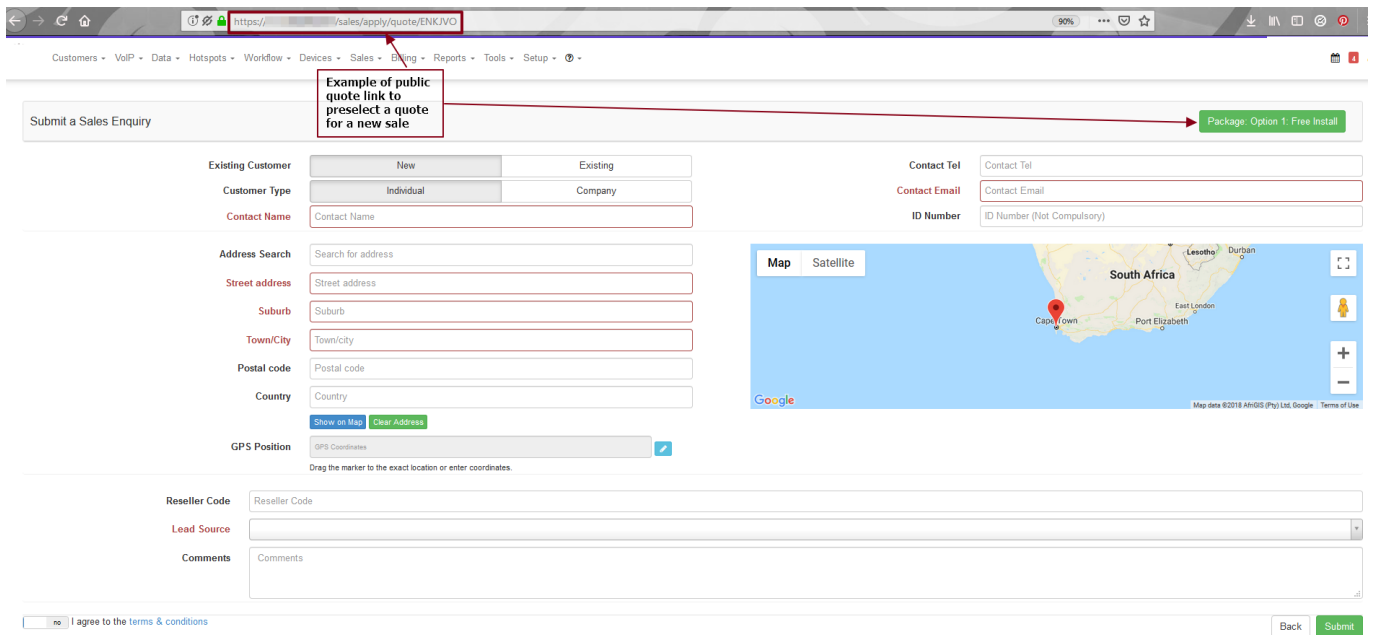
Upload 2 Mbit/s

Apply ▶

**Add Quote template public link for this product. It will take your customer to your apply online screen on your site with this package pre-selected.**

**Choose a different quote template public link for your other product, so that the correct quote is pre selected.**

After a customer clicked on one of your packages on website or PDF:



Example of public quote link to preselect a quote for a new sale

Submit a Sales Enquiry

Package: Option 1: Free Install

Existing Customer:  New  Existing

Customer Type:  Individual  Company

Contact Name:

Contact Tel:

Contact Email:

ID Number:

Address Search:

Street address:

Suburb:

Town/City:

Postal code:

Country:

GPS Position:

Reseller Code:

Lead Source:

Comments:

Map:  Map  Satellite

South Africa

Map data ©2018 AFRGIS (Pty) Ltd, Google, Terms of Use

Back Submit